

We produce quarterly magazines – Essentially Wealth and Essentially Mortgages – for Quilter and Positive Solutions. The content of these magazines is unique to Quilter and Positive Solutions. PDF copies of these magazines, branded Quilter or Positive Solutions, are available free of charge to member firms.

In addition, TOMD's monthly publications – Economic Review, Residential Property Review and Property Market Review – branded Quilter or Positive Solutions are also available as PDFs (free of charge) to member firms.

Member firms can order personalised copies of these documents (i.e. with their logo and contact details) in different formats.

| Item | Quarterly Magazines – Essentially Wealth / Essentially Mortgages | Monthly Economic Review | Monthly Property Reviews | B2B Document / Budget Summary | Tax Guides |
|--------------------|------------------------------------------------------------------|--------------------------------------------|--------------------------------------------|-------------------------------------------------------|----------------------------------|
| Quantity | A4 8page, 200 gsm throughout, silk finish, saddle stitched | A4 2 page, 200 gsm throughout, silk finish | A4 2 page, 200 gsm throughout, silk finish | A4 4 page newsletter, 170 gsm throughout, silk finish | Folded pocket size guide, 210gsm |
| 25 | £64.60 | £40.00 | £40.00 | - | - |
| 50 | £96.80 | £50.00 | £50.00 | £90.00 | - |
| 100 | £175.40 | £58.80 | £58.80 | £135.00 | £75.00 |
| 150 | £243.10 | £73.20 | £73.20 | - | - |
| 200 | £305.80 | £87.60 | £87.60 | £190.00 | £150.00 |
| 250 | £366.10 | £102.00 | £102.00 | - | - |
| 300 | £426.10 | £106.80 | £106.80 | £250.00 | £210.00 |
| 350 | £487.80 | £119.60 | £119.60 | - | - |
| 400 | £549.40 | £132.40 | £132.40 | £295.00 | £280.00 |
| 450 | £611.30 | £145.20 | £145.20 | - | - |
| 500 | £635.00 | £150.00 | £150.00 | £335.00 | £320.00 |
| Printed copies | No VAT | No VAT | No VAT | No VAT | No VAT |
| PDF version | £40.00 | £30.00 | £30.00 | £35.00 | £40.00 |
| Word version* | £40.00 | £30.00 | £30.00 | £35.00 | - |
| HTML emails ** | £40.00 | £30.00 | £30.00 | £35.00 | - |
| HTML for mailchimp | £55.00 | £45.00 | £45.00 | £50.00 | - |

All PDF, HTML and WORD format prices are inclusive of VAT

* The word versions are not personalised

** For those wishing to use our email service to send HTML emails, there's an annual subscription cost of £60 (inc. vat), plus a small cost per send (£5 plus 1p per client - no vat).

Communication Package

For £45 per month of £450 per year (both inc VAT) firms can subscribe to the Communication package. This provides unlimited access to the following items:

- Monthly Economic Review
- Monthly Property Market Review
- Monthly Residential Property Review
- Quarterly Magazines (both versions – Essentially Wealth and Essentially Mortgages)
- Budget Summaries – released shortly after the Autumn Budget or Spring Statement
- Tax Guides – released annually

The materials are available as:

- Personalised PDFs
- Word Documents
- Personalised HTML emails

For an additional cost of £15 each (inc. vat), subscribers can order a personalised online magazine (flip book version).

Printed copies are also available (please see above our print prices). Subscribers to the communication package receive a 10% discount on print prices.

Subscribers also get free access to the email facility which can be used to send HTML emails. There is a small additional cost for each email send of £5 plus 1p per client record (no VAT)